

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great Harvest Maeta Group Holdings Limited			
Date Submitted	03/07/2012			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3683</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decreas	e)			
Balance at close of	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	830,000,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and		110 ( 011010 0011	g ure monu			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(Adoption date:						
19 August 2011)						
Exercise Price:						
<u>HK\$1.15</u>						
Date of grant:						
(21/10/2011)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	17,700,000
(Note 1)						
<u>2. N/A</u>						
( / / )						
shares				. <u> </u>		
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares				. <u> </u>		
(Note 1)		_				
		Tot	al A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin		rom exercise of				
options (State currency	)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	· ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
Class of shares					
issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> <u>1. N/A</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	/					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	
				Other class)		• •

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

n Issued Share Capital			shar issuer durin mo purs	es of issued ig the onth suant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable				monui
	(Note 1)				
At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
			<u>N</u> /	/A	
	Class of shares issuable ( <i>Note 1</i> )		_		
At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)		<u>N</u> ,	/A	
			_		
At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
			<u>N</u> ,	/A	
	Class of shares issuable ( <i>Note 1</i> )		_		
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	At price : State	At price :State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)At price :State currencyClass of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)At price :State currencyClass of shares issuable (Mote 1)At price :State currencyClass of shares issuable (Mote 1)At price :State currencyClass of shares issuable (Note 1)At price :State currencyClass of shares issuable (Mote 1)Class of shares :State currencyClass of shares issuable (Mote 1)Class of shares :Class of shares issuable (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Class of shares issuable (Mote 1)State :Class of shares issuable (Mote 1)State :Class of shares issuable (Mote 1)Issue and allotment date : (dd/mm/yyyy)	At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / / (dd/mm/yyyy))         At price : State currency       Class of shares issuable (// / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         EGM approval date: ( / / / date : (dd/mm/yyyy))       ( / / / date : (dd/mm/yyyy))	$\begin{array}{c} \text{share issue} & \text{share issue} & \text{durit not} \\ \text{issue and allotment} & (///) \\ \text{At price : State currency} & \text{Issue and allotment} & (///) \\ \text{Base and allotment} & (///) \\ \text{Base and allotment} & (///) \\ \text{Base and allotment} & (///) \\ \text{Class of shares issuelle} & \\ (Mote 1) \\ \text{At price : State currency} & \text{Issue and allotment} & (///) \\ \text{Base and allotment} & (/$	$\begin{array}{c} \begin{array}{c} \begin{array}{c} \text{during the} \\ \text{month} \\ \text{pursuant} \\ \text{thereto} \end{array} \end{array}$

	Type of Issue		1		Boal	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At pr	ice : State currency	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue At pr	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

			F	For Main Boar	d and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	<b>—</b> (1					close of the month
	Type of Issue					monui
			Class of shares issuelly			
			Class of shares issuable			
			( <i>Note</i> 1)			
9.	Capital		Issue and allotment	(//)		
	reorganisation		date : (dd/mm/yyyy)			
	e					
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	. <u> </u>
			~			
			Class of shares issuable			
10	Other		( <i>Note</i> 1)			
10.	(Please specify)	At price : State	<ul> <li>Issue and allotment</li> </ul>	( / / )		
	(I lease speerry)	currency	date : (dd/mm/yyyy)			
			date . (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	
-			Total E. (C	Ordinary share	es) N/A	
				eference share		-
			Ň	(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: LAU Ying Kit

 
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.